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Masterlink Securities (H.K.) Corp. Ltd.

Equity Research

(868 HK)

(868)

2015

7

51.7

12

2017 6

13.5% 66.8

1.7

19.5% 16.4

36.4%

(968)

35.3% 36.19

6% 18.71

2020

2.7% 11.86

8

6.11

2017 2018 2019

0.932

1.008 1.084

12

8.80

9.48

7.42
12 8.80
18.5%

868 HK

40.035

297.06

1 9740

52 5.62 – 8.42

5.4%

9.0

2.2

14 RSI 39.0

(beta) 0.8

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1M	3M	12M
-8.4%	5.2%	9.0%
-11.0%	-1.7%	-8.1%

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