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2017



0755-23976830
baoyanxin@gtjas.com
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2017.08.02

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	2014A	2015A	2016A	2017E	2018E
	1086,108	1,146,026	1,284,840	1,460,536	1,602,859
(+/-)%	9.35%	5.52%	12.11%	13.67%	9.74%
	273,345	313,269	465,925	518,803	577,269
	136,368	211,314	321,343	372,954	427,689
(+/-)%	-61.28%	54.85%	52.17%	16.06%	14.68%
PE	22.17	14.37	9.35	8.35	7.25
PB	2.46	2.39	2.29	2.21	2.13

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