

0868

11.42

2018.01.09



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S0880117100137

52

5.95-11.78

3,998

45,882

XYG Leads to an Imperial Age in flat glass
2017.12.26

“ ”

2017.12.24

2017.08.02

39.12

2018

2017.07.02

47.38 57.83 , eps 0.97 1.18 1.44
14 16.1 40%

2018 580 50 2017
34%

12 3
2018

9

1.25 2018

SO₂ NO_x100/400/20mg/m³

2014

	2015	2016	2017E	2018E	2019E
	1,146,026	1,284,840	1,448,104	1,617,903	1,904,617
(+/-)%	5.52%	12.11%	12.71%	11.73%	17.72%
	313,269	465,925	528,337	621,323	752,183
	211,314	321,343	391,245	473,783	578,346
(+/-)%	54.85%	52.17%	21.65%	21.10%	22.07%
PE	18.62	12.13	10.41	8.61	6.86
PB	3.09	2.97	2.88	2.75	2.65

