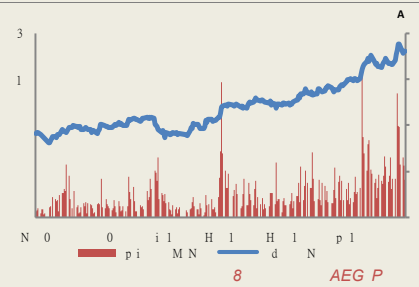


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Investment Highlights

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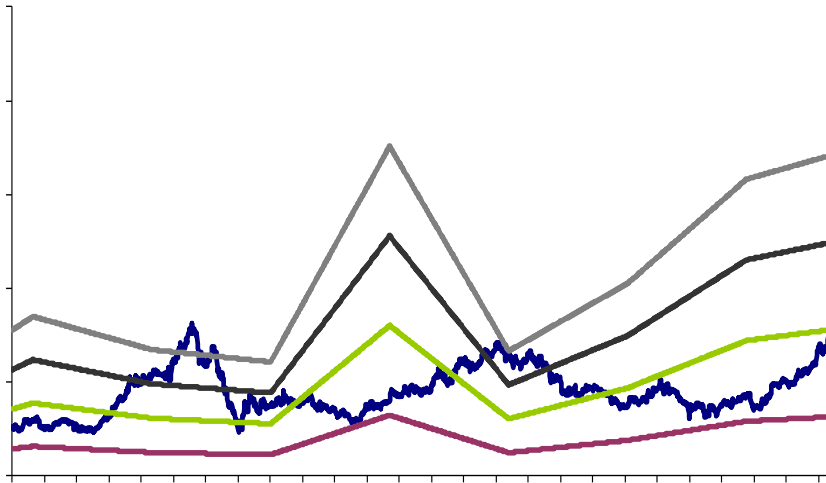




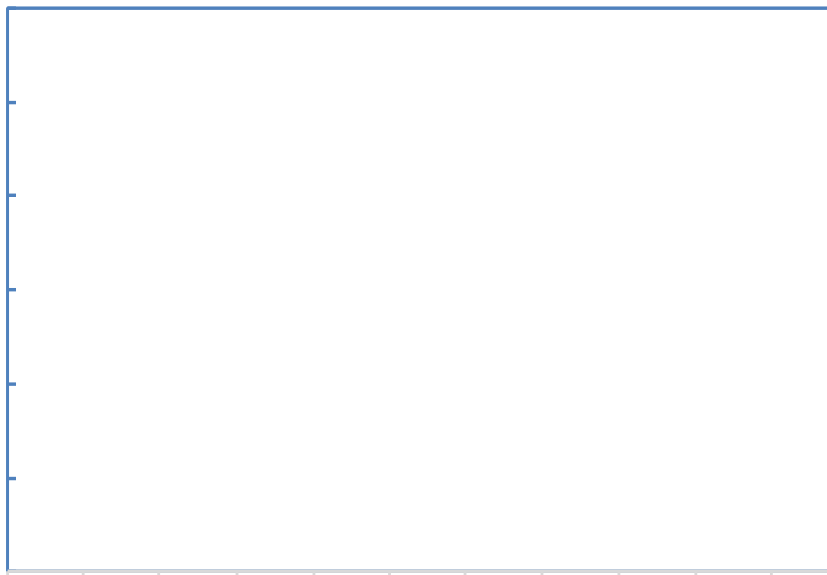
8 A AEG P

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8U&B AEG P

																5.5	39.8	75.6	109.0
3.2	2809.6	10.9	8.5	7.3	8.9	6.7	5.8	3.4	2.8	26.6	29.9	14.1	13.5	3.9	3.8	0.0	10.9	20.0	21.3
1.5	101.6	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	11.3	n.a.	-7.5	n.a.	-6.2	n.a.	0.0	n.a.	-20.2	n.a.	n.a.	n.a.
1.2	270.6	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	1.0	n.a.	-20.0	n.a.	-6.6	n.a.	0.0	n.a.	0.0	34.9	36.5	7.4
6.1	1260.2	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	6.0	n.a.	29.0	n.a.	18.9	n.a.	0.0	n.a.	28.7	45.8	39.2	29.5
20.7	6157.9	14.9	13.0	11.8	8.7	7.6	6.8	2.7	2.5	20.6	17.4	12.5	12.2	4.2	4.4	0.7	20.1	19.5	37.5
1.8	417.6	5.3	5.0	4.0	n.a.	n.a.	n.a.	1.1	0.8	20.5	19.1	9.9	11.2	4.7	n.a.	11.1	19.2	24.1	n.a.
16.0	6157.9	13.7	11.9	10.9	8.9	7.7	7.0	2.5	2.2	20.6	16.7	11.1	12.5	n.a.	4.8	-2.1	17.6	13.8	31.4
11.4	2892.7	28.2	22.4	18.4	13.2	10.4	8.8	n.a.	2.7	7.7	9.8	n.a.	4.3	n.a.	2.6	-5.3	4.5	9.8	33.2
3.7	1426.9	14.4	15.0	12.7	8.4	7.5	6.7	1.7	1.6	3.3	11.1	1.8	n.a.	n.a.	n.a.	2.2	24.3	29.6	36.7
8.2	988.7	n.a.	228.1	106.6	n.a.	n.a.	n.a.	9.1	9.5	-27.3	-6.0	-2.4	n.a.	n.a.	n.a.	16.3	24.0	9.2	16.1
7.5	975.5	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	2.5	n.a.	-12.0	n.a.	-3.3	n.a.	n.a.	n.a.	-2.2	23.5	19.0	25.8
25.6	1260.1	320.1	232.8	256.1	n.a.	n.a.	n.a.	29.2	n.a.	29.0	4.5	18.9	n.a.	0.0	n.a.	-1.5	-1.4	-12.0	5.0
15.20	1393.6	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	0.9	n.a.	-10.2	n.a.	-3.9	n.a.	n.a.	n.a.	16.0	13.5	0.1	18.8
3.34	2298.0	10.4	9.3	7.6	6.6	6.0	5.3	1.0	0.9	11.0	8.1	4.2	4.8	n.a.	3.2	-6.7	-1.0	6.9	30.6
2.42	755.3	6.3	9.1	7.5	7.5	6.4	5.2	0.8	0.7	6.1	5.4	9.0	8.7	n.a.	3.4	-6.6	12.8	32.3	45.4
44.46	1280.3	15.7	13.5	11.9	7.8	6.8	6.1	3.0	2.7	13.7	n.a.	11.1	n.a.	1.1	1.1	-5.2	1.9	9.4	-21.0
652.00	7536.1	21.7	16.7	14.8	5.3	5.0	4.8	0.8	0.7	3.9	3.3	1.8	2.2	n.a.	2.8	5.0	12.2	6.2	-13.0
505.00	2447.6	32.5	18.3	17.5	4.2	4.1	3.9	0.5	0.5	1.9	1.6	1.0	1.9	n.a.	3.2	7.2	8.6	-13.2	-19.8
400.00	837.2	8.9	8.9	8.7	5.1	5.0	4.8	0.5	0.5	7.2	5.8	3.4	n.a.	n.a.	2.8	1.0	10.3	8.1	11.5
84.00	739.3	14.8	11.4	9.0	6.9	6.7	6.6	1.3	1.0	1.0	5.3	-5.3	0.6	n.a.	0.0	5.0	7.7	1.2	-22.9
37.92	23622.6	15.6	13.6	12.1	7.0	6.5	5.9	1.2	1.1	7.0	7.1	2.9	3.1	n.a.	3.3	-3.9	3.3	-0.3	-6.1
101.16	26937.1	16.3	14.8	13.6	10.8	10.3	10.0	5.0	5.0	27.7	32.7	8.4	9.8	1.5	1.6	-2.7	-5.5	-3.4	7.4
22.35	23174.2	15.7	13.8	12.9	7.3	7.0	7.6	1.3	1.5	6.9	10.3	7.5	6.4	2.3	2.4	-2.3	10.3	15.1	26.8

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SELL : share price will decrease by >20% within 12 months in absolute terms

HOLD : no clear catalyst, and downgraded from BUY pending clearer signal to reinstate BUY or further downgrade to outright SELL

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