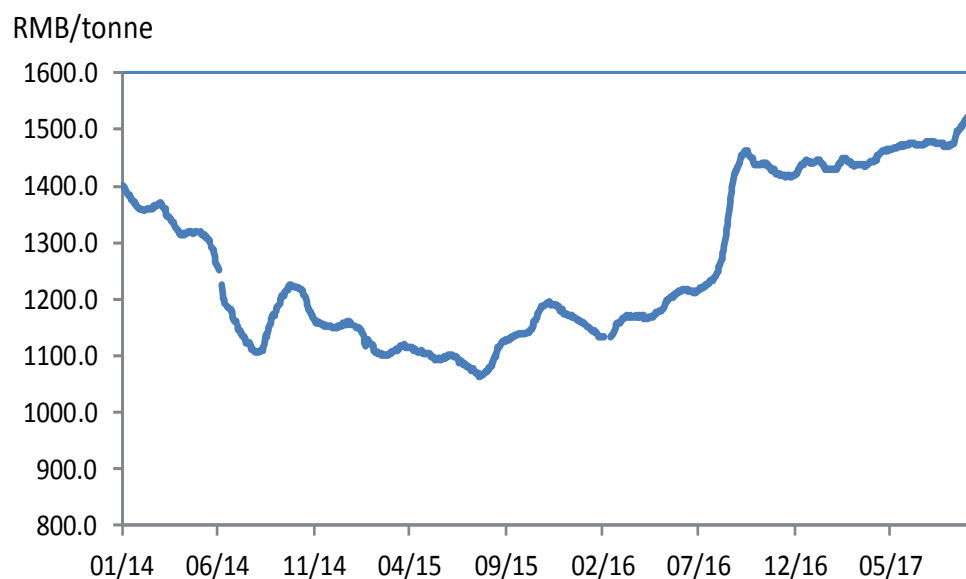


Source: Bloomberg, CGIS Research

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Sources: Bloomberg, Company, CGIS Research estimates for covered stocks;



Source: Company, CGIS Research

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HOLD : no clear catalyst, and downgraded from BUY pending clearer signal to reinstate BUY or further downgrade to outright SELL

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